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Minsheng Education Group Company Limited

民生教育集团有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code : 1569)

VOLUNTARY ANNOUNCEMENT BECOMING A CONSTITUENT OF HANG SENG COMPOSITE INDEX SERIES AND HANG SENG STOCK CONNECT HONG KONG INDEX

This announcement is made by Minsheng Education Group Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) on a voluntary basis.

The board of directors of the Company (the “**Board**”) is pleased to announce that the Company has been selected as a constituent stock of the following index series by the Hang Seng Indexes Company Limited, with effect on 4 September 2017:

- 1) Hang Seng Composite Index and its subdivision of SmallCap Index;
- 2) Hang Seng Stock Connect Hong Kong Index;
- 3) Hang Seng Stock Connect Hong Kong MidCap & SmallCap Index;
- 4) Hang Seng Stock Connect Hong Kong SmallCap Index; and
- 5) Hang Seng Consumer Goods & Services Index.

The Hang Seng Stock Connect Hong Kong Index provides a benchmark for the performance of equities listed in Hong Kong that are eligible for trading via the southbound trading link of the Stock Connect Scheme, while the Hang Seng Stock Connect Hong Kong MidCap & SmallCap Index and the Hang Seng Stock Connect Hong Kong SmallCap Index reflect the performance of the MidCap & SmallCap and the SmallCap segments of the Hang Seng Stock Connect Hong Kong Index, respectively. Stocks included in the Hang Seng Stock Connect Hong Kong Index Series are constituent stocks of the Hang Seng Composite Index which meet certain selection criteria, including certain requirements on turnover and a market capitalization of at least HK\$5 billion, among others.

By order of the Board
Minsheng Education Group Company Limited
Li Xuechun
Chairman

Hong Kong, 17 August 2017

As at the date of this announcement, the executive Directors are Mr. Li Xuechun, Ms. Zhang Weiping, Mr. Zuo Yichen and Mr. Lam Ngai Lung, the non-executive Directors are Mr. Lin Kaihua and Ms. Li Yanping, and the independent non-executive Directors are Mr. Chan Ngai Sang, Kenny, Mr. Yu Huangcheng and Mr. Wang Wei Hung, Andrew.